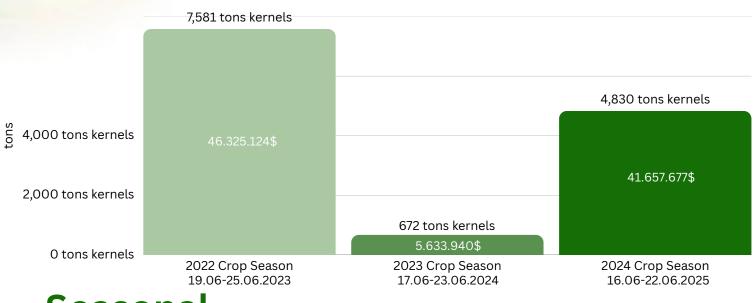
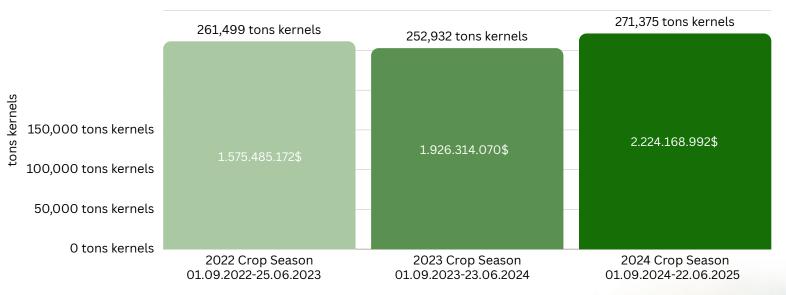


TURKISH HAZELNUT WEEKLY SHIPMENT REPORT

Weekly



Seasonal



23.June.2025

Last week, TMO opened sales for the 2022 crop, tonnage around 10,000 mtons in-shell. They have opened a sale with 150. TRL /kg in-shell 50 % good kernels yield basis, and they have asked for the bids. On Friday last week, exporters had demanded around 9200 mtons in-shell, and the highest bid was 152.00 TRL. Today TMO has announced that they have cancelled this sale and they opened a new one for 5300 mtons, and the price is 160.-TRL/kg in-shell. This is a fixed price sale, so the sale is open for anyone at the fixed price until 5300 mtons are sold. We are not sure if there will be demand for this one. We know that the previously sold 2022 crop has largely been sold in the domestic market, both for the industry and the wholesale snack market. Market levels are comperatively better and currency is weaker.