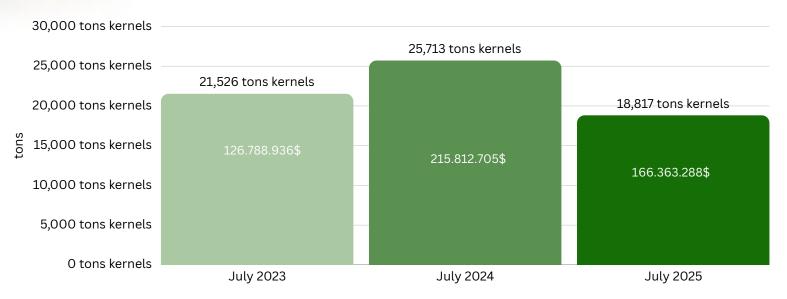
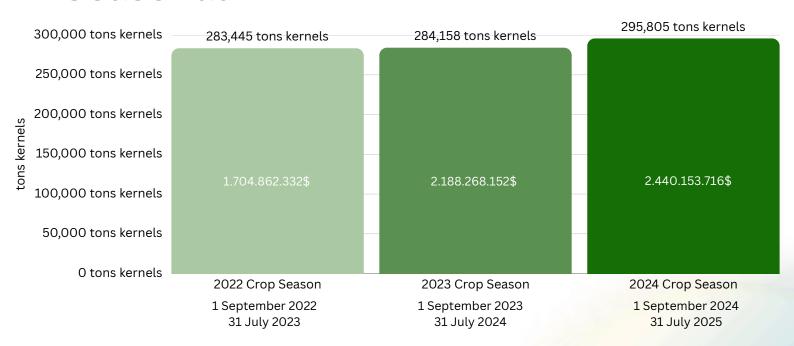


TURKISH HAZELNUT SHIPMENT REPORT

July 2025



Seasonal



As of today, the market is not offering much. The 2022 crop TMO sales are finishing soon. We heard nearly all sold, maybe around 7 to 8,000 mtons in-shell being left. Technically, TMO cannot open 2025 crop buying before they close the sale of the 2022 crop. So, this week we will follow the news from them regarding the 2022 crop & Further 2025 crop prices. There is no certain date given.

Harvesting already started last weekend in the coastal areas.

Shipments are down compared to last season. The average price is also much higher. We believe market prices will be available after TMO prices are known. We will report if we hear any more this week.