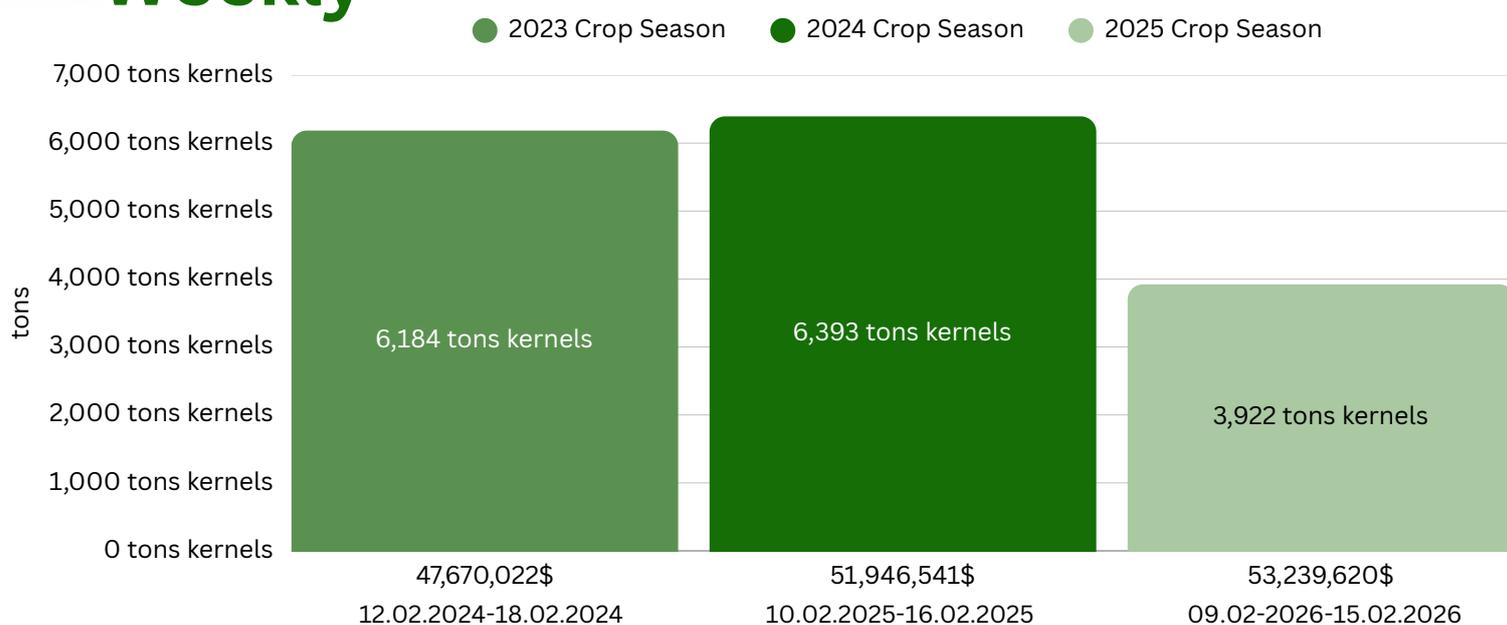
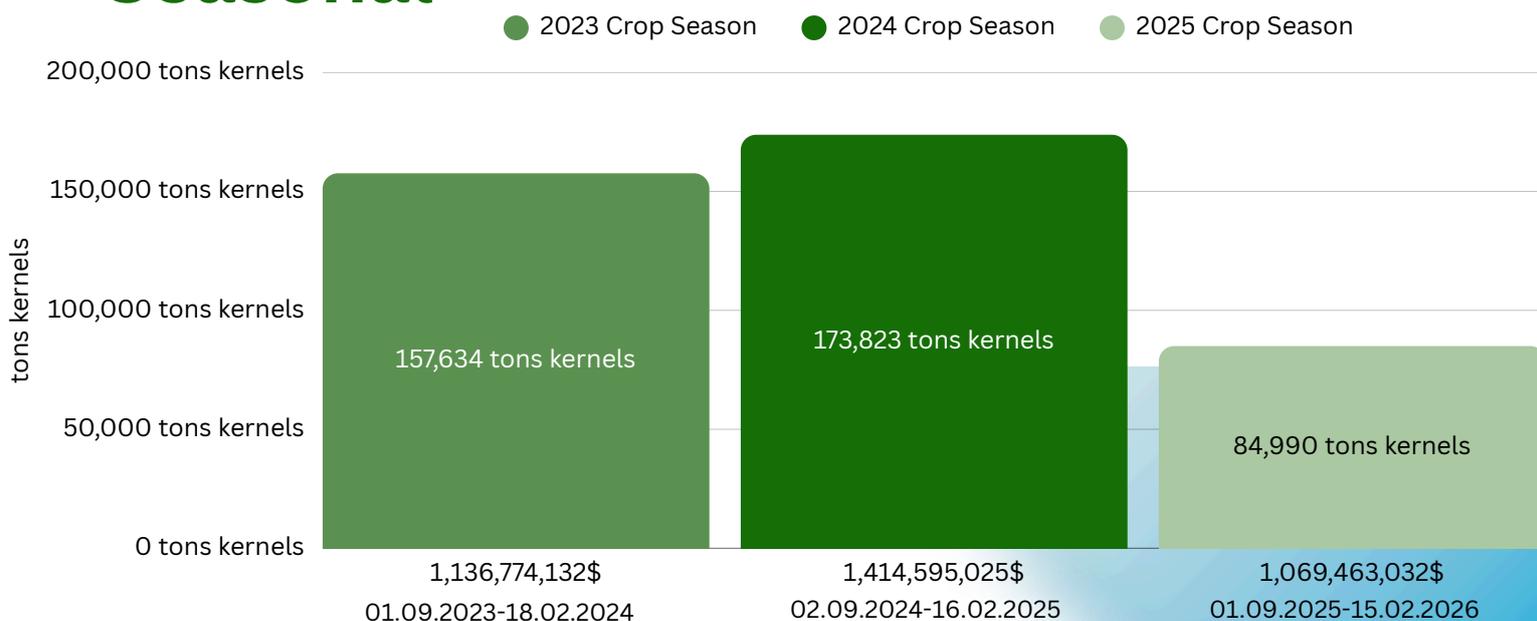


TURKISH HAZELNUT WEEKLY SHIPMENT REPORT

Weekly



Seasonal



Last week contracting of Ferrero has been ended and although there is no announcement from the company, from the market players, we heard that they have covered around 23 000 mtons kernels basis. Deliveries will be until end of March. Shipments has been slightly higher in comparison. We may see same trend in coming weeks too. We also get more demand for Q2 / Q3 compared to last month in Feb. Weather conditions are good but last 3 days temperatures are higher than usual although we also expect some rainy and colder weather in coming days after this wednesday. Ramadan month will be starting in Turkiye by this Thursday and will be ending with 3 days holiday by 19th of March. Nut consumption will be higher in this month due to excess consumption of desserts and other dishes with the nuts. Market levels are some what stable but sellers for fresh raw nuts are less than last week.