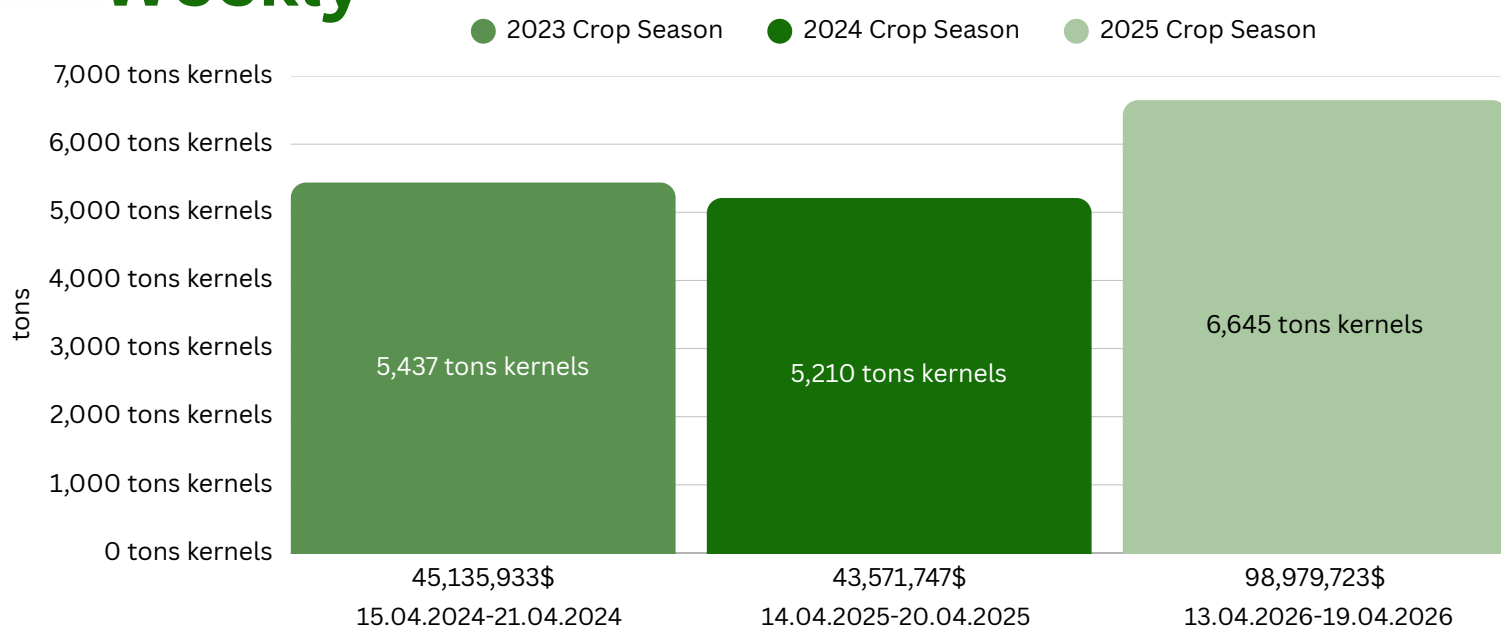
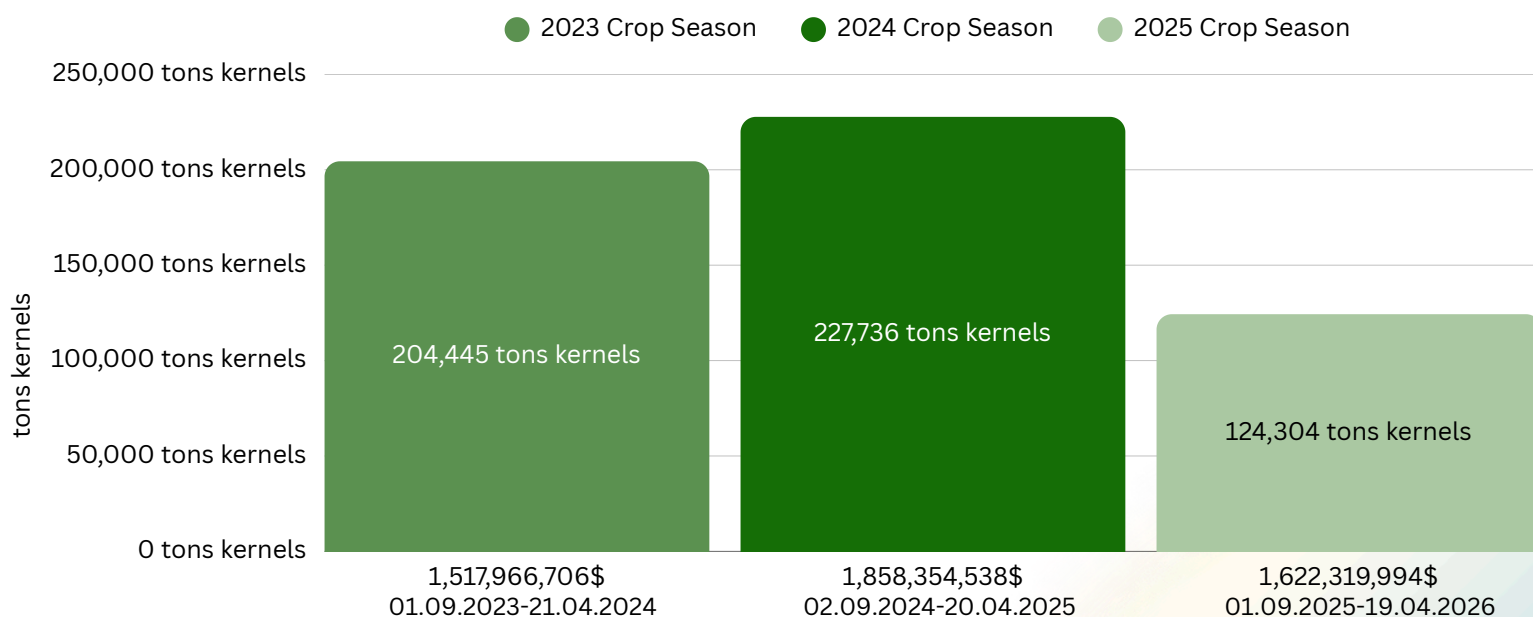


# TURKISH HAZELNUT WEEKLY SHIPMENT REPORT

## Weekly



## Seasonal



We have much better shipment numbers over the past week, which also shows that lower prices are boosting sales. We expect this to continue until mid-summer. We are getting a lot of rain and are now looking for more sunny days. Frost risk is over, and from now on we will be looking to the fruiting of the trees. Before the INC Congress, Blacksea Hazelnut Exporters' association will be having the next forecast report from the group of agronomists who will be carrying out the forecast tour for 2 weeks after the 25th of April. Still, the TMO/Turkish State's policy will be the main factor in determining 2026 crop prices. For sure TMO would have to make big stocks, but at what price and how big is the main question. Turkiye should be focusing more on boosting sales and not the prices, and we believe if sales were good, market levels may go higher, but without sales, it will be the same story as last season.